

ASSOCIATED BROKERS PRIVATE LTD

Final Market Report

Kolkata Sale No.19

Held on 5th May,2026

OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2026	20937	28023	1274	11363	61597
2025	29783	41268	1278	12234	84563

Market

There was good demand for Assams and Dooars. Assams sold at irregularly easier levels closely following quality. Dooars on offer were irregular around last.

Dust: There was good demand with levels easing for all Assam categories.

Western India segments and M/s HUL operated with activity from local and internal segments for Dooars.

SOLD AVERAGE IN NORTH INDIA AUCTIONS

	Sale-19			Sale-14 to 19		
	Season-2026	Season-2025	Diff	Season-2026	Season-2025	Diff
	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)
Assam CTC LEAF	268	223	45	276	230	46
Assam CTC DUST	277	247	30	285	249	36
Assam CTC Total	271	232	39	279	237	42
Assam Orthodox Total	353	317	36	344	311	33
Dooars + Terai CTC Total	221	182	39	208	193	15
Cachar CTC Total	243	228	15	259	234	25
Tripura CTC total	211	181	30	244	242	2

FRESH ARRIVALS IN PACKAGES

Sale No	Season	North India				
		CTC Leaf	All Dust	Orth Leaf	DARJ	Total
20	26	1,84,799	54,826	50,414	2,408	2,92,447
	25	1,83,290	45,855	48,046	1,650	2,78,841
	+/-	1,509	8,971	2,368	758	13,606
	+/- %	1	20	5	46	5
	24	1,16,166	39,837	32,688	3,109	1,91,800
21	26	2,17,591	56,076	54,122	2,223	3,30,012
	25	1,88,719	47,343	54,538	2,759	2,93,359
	+/-	28,872	8,733	-416	-536	36,653
	+/- %	15	18	-1	-19	12
	24	1,17,250	43,212	36,951	3,410	2,00,823
22	26	2,23,915	53,194	52,899	2,187	3,32,195
	25	1,84,191	43,385	42,469	1,539	2,71,584
	+/-	39,724	9,809	10,430	648	60,611
	+/- %	22	23	25	42	22
	24	1,33,008	45,697	34,947	3,568	2,17,220
14 to 22	26	13,08,008	3,05,955	2,59,789	9,596	18,83,348
	25	12,59,716	2,92,436	3,10,612	7,966	18,70,730
	+/-	48,292	13,519	-50,823	1,630	12,618
	+/- %	4	5	-16	20	1
	24	9,63,536	2,49,995	2,05,838	14,534	14,33,903

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.				
	Sale22			
	Year 2026		Year-2025	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	08.05.2026	47,191	08.05.2025	34,658
ORTH Leaf	08.05.2026	43,879	08.05.2025	34,848
Darj Leaf	08.05.2026	2,187	08.05.2025	1,539
DUST	08.05.2026	20,390	08.05.2025	12,338
TOTAL		1,13,647		83,383